

Fidelity Investments Mobile App



1. Go to your app store on your mobile device
2. Search for “Fidelity Investments” - the icon should look like this
3. Once downloaded enter in your username and password
 - You would of needed to register online at www.fidelity.com first
 - Click on the **Log In** button, in upper right hand corner
 - Click on the **Register Now** button, in the middle of page
 - There will be a series of personal questions to complete.
 - Name, DOB, SSN, Account #, Security Questions
 - Your will be prompted to create username and password

Fidelity Investments Mobile allows you to:

Stay connected to every aspect of the financial world so you can learn, track, and trade anytime—anywhere.

Cutting Edge Design

- New look and feel with simplified navigation

Customized Feed Just for You

- Industry-first dynamic experience
- Timely portfolio, market, and research information
- Customized news and tailored content

Manage Your Money

- Manage your Orders, History, and Pending Transactions under Activity in Accounts
- Trade, Transfer, Deposit Checks, and Pay Bills under Trade + Transact

View More Information in Your Watch List

- View your watch list in grid view or as a heat map
- Field options include: 52- week range, P/E, EPS, earnings date, div date, div ex-date, div \$, and div yield

Markets + Research

- ahead of the game by gaining insights on: International Markets, Stocks Nearby and Zack’s Bull & Bear of the Day

News + Video

- Access Fidelity Viewpoints and view Live Bloomberg streaming videos

Accessibility

- Enhanced Voiceover experience and Dynamic Type

Alerts and Push Notifications

- Receive timely, customizable alerts via push notifications or the message center

Call a Rep

- Tap to connect with a Fidelity representative in an instant

Fidelity Mobile® for Apple Watch®

- See a markets glance view, push alerts, real-time access to domestic and international markets, market movers, and recent quotes

To learn more, go to fidelity.com/iphone.

There is a customer support line for any questions on how to navigate the Fidelity system:

Support is available Monday - Friday from 8:30am - 7:00pm Call: 1-800-522-7297

